

Utimaco: results for the first six months of 2006/2007

- **Group revenues grow by 22.4% to €26.1 million after 6 months**
- **Revenues in Europe outside Germany improved by 39.3% to €7.4 million**
- **Revenue in the Americas region more than doubled to €5.7 million**
- **EBIT increased by 23.3% to €7.2 million**

Oberursel, 26th February 2007 - After releasing its preliminary results on the 25th January 2007, Utimaco today presented the final results for the first six months (July to December) of the current fiscal year 2006/2007 (1st July 2006 to 30th June 2007). The company, which specializes in data security solutions, achieved revenues of € 26.1 million in the first half year of 2006/2007. This represents an increase of 22.4% over revenues in the same period in the previous year (previous year: €21.3 million). In the first six months of the fiscal year, revenues continued to show strong growth in the Americas region, increasing by 142% to € 5.7 million (previous year: € 2.3 million). Revenue achieved in Europe outside Germany after six months improved by 39.3% to € 7.4 million (previous year: € 5.3 million). After six months, the region Germany achieved revenues worth € 11.9 million, slightly lower than for the same period in the previous year (€12.8 million).

The Personal Device Security division, which specializes in software products for protecting data on end devices and in networks, increased revenue by around 30.6% to € 21.7 million (previous year € 16.6 million). Here, revenues from license sales grew by 31.0%. 92.5% of revenues were achieved from the sale of licenses and maintenance (previous year: 92.4%).

The Transaction Security division, which offers server and gateway solutions for securing electronic business processes, achieved revenues of € 5.0 million (including internal revenues of € 0.5 million), broadly equaling revenues for the same period in the previous year of €5.1 million, including internal revenues of €0.3 million.

"We are very pleased with the way that our business abroad has developed", said Christian Bohne, CFO of Utimaco Safeware AG. "In European countries outside Germany, and in the growing Americas market, we have seen growth of over 70%".

The consolidated operating result (EBIT) improved by 23.3% to € 7.2 million (previous year € 5.9 million), corresponding to an EBIT margin of 27.7%. The result after tax improved to € 5.7 million, compared to the € 5.3 million achieved in the same period in the previous year. The result per share has grown to € 0.39 (previous year: € 0.36).

After six months a positive operating cashflow of € 2.3 million (previous year € 3.2 million) was achieved. On 31st December 2006, liquid assets after payment of the dividend of € 2.2 million for fiscal year 2005/2006 equaled € 26.6 million.

The results for the first six months of 2006/2007 will be discussed in detail in a conference for analysts today. You can view the report for the first six months of 2006/2007 on the Utimaco website.

Utimaco Safeware AG – The Data Security Company.

Utimaco is the leading provider for data security solutions. The Data Security Company enables mid-sized to large organizations to safeguard their data assets against attacks and to comply with privacy laws by protecting their confidentiality and integrity. In response to twenty-first century threats – the new world of Data Security 2.0 – Utimaco's complete range of solutions provide full 360 degree protection unlike free, end-point or built-in encryption solutions which only cover specific security needs. Only SafeGuard solutions protect and manage data both during storage (data at rest), during transmission (data in motion) and during processing (data in use). Utimaco offers its customers comprehensive on site support via a worldwide network of partners and subsidiaries in Europe, the USA and Asia Utimaco Safeware AG, with headquarters in Oberursel, near Frankfurt, Germany, is listed on the Frankfurt Stock Exchange (ISIN DE0007572406).

Additional information:

Utimaco Safeware AG

www.utimaco.com

Jutta Stolp, CIRO

Investor Relations

Tel.: +49 (61 71) 88 - 11 17

jutta.stolp@utimaco.de